

Sable Exploration and Mining Limited
(previously known as Middle East Diamond Resources Limited)
(Incorporated in the Republic of South Africa)
(Registration number: 2001/006539/06)
(Share Code: SXM ISIN Code: ZAE000303319)
("SEAM" or "the company")

Update on acquisition and withdrawal of cautionary announcement

Shareholders are referred to the SENS announcement dated 9 November 2021 regarding the acquisition of 49% of the issued share capital of both Swing Curve 345 (Pty) Ltd and AEE Thabametsi (Pty) Ltd ("the acquisition").

The JSE has ruled that the category calculation in terms of paragraph 9 of the JSE Listings Requirements is less than 5% and therefore the Acquisition is not categorised.

Accordingly, shareholders are no longer advised to exercise caution when dealing in the company's shares.

22 November 2021
Sandton

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